Presentation of the EC Report

Knowledge Transfer Metrics - Towards a European-wide set of harmonized indicators



Reddransfer, 1 October 2020 RedOTRI, 23 November 2020

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JRC 2019 expert group on KT metrics





JRC Expert Group was set-up in partnership with ASTP to:

- Identify a core set of harmonised metrics
- Specify conditions and actions towards a European-wide collection of such indicators



Christophe Haunold



Petra Karanikic



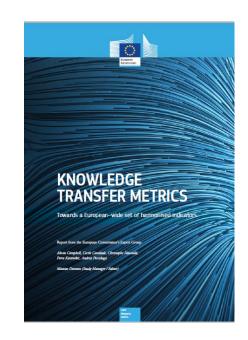
Andrea Piccaluga



Cecile Cavalade (ASTP liaison)



Alison Campbell (Chair)

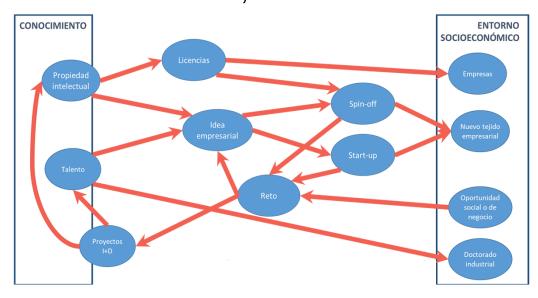


KT at the heart of innovation

DISRUPTIONS MAKES IT COMPLEX



NO ONE WAY, NO BEST WAY



European KT metrics initiatives

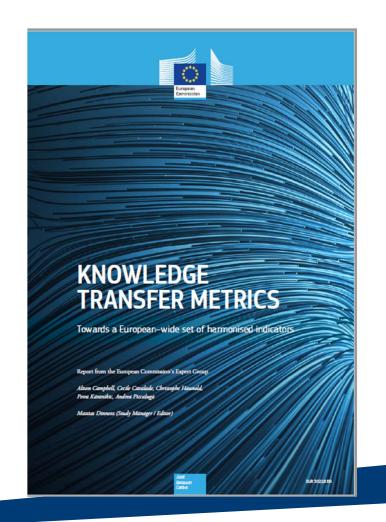
Country	Via government agency (or similar)	Via KT association
Belgium		✓
Denmark		√
France		V
Ireland	✓	
Italy		V
Spain	✓	V
Switzerland		√
UK	V	



What challenges KT metrics?

- Inconsistency of definitions
- Inconsistency of data collected
- Incompleteness
- Quality of data
- Heterogeneity of institutions
- Lack of access to part of the information
- Lack of access to impact indicators

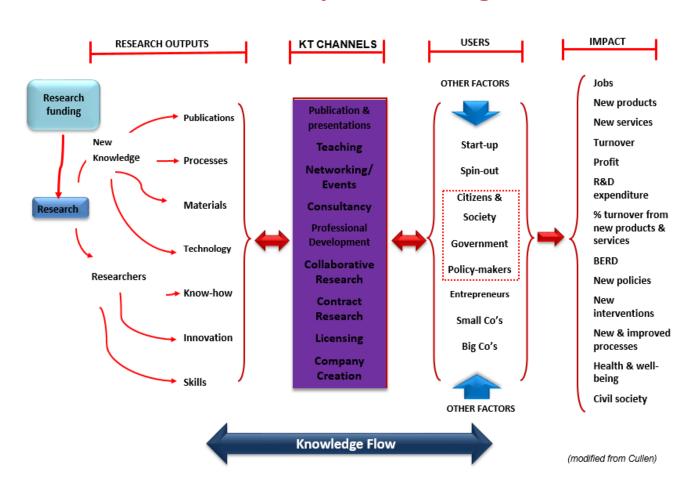




10 recommendations

https://publications.jrc.ec.europa.eu/repository/bitstream/JRC120716/kt metrics report.pdf

Indicators should span the range of KT channels



Core and complementary indicators to reflect both inputs and outputs

INTERNAL CONTEXT		ENVIRONMENT
KTOs/TTOs — Size & Maturity	INPUTS	R&D spend as % of GDP
Direct Funding for KT		HERD
Indirect funding for KT		BERD
PRO KT Strategy		Public funding for KT
PRO policies for KT & IP		Investment capital
Research Expenditure		Ecosystem supports & facilities
Number of Researchers	KT	
	INDICATORS	
	the four quadrants	
ACTIVITY	are rous quadrants	IMPACT
Disclosures		Jobs created & retained
Licences & assignments		Aggregate investment in spin-off
Spin-offs		Products on market
Research contracts	OUTPUTS	Internal culture change (PRO)
December of the boundary	331.313	Societal benefits
Research collaborations		

Numbers are not enough: Evidence based case studies



Use for longitudinal tracking: Not a league of good or bad performance



Adopt the common set of definitions

Research agreements

License & assigments executed

Research expenditures in PRO

Collaborative research agreements

License & assigments gross revenue to PRO

Number of researchers

Contract research agreements

Spin-off established

Invention disclosures

SME

Effort in implementing. Involve PRO senior leadership



EC should explore a EU-wide centralised collection EC should support and integrated database



Governments & Ministries should encourage and incentivize their PROs/universities to engage, collect data and report on KT



EC should develop a common set of indicators across its KT and research funding programmes



Conclusions

- Output indicators cannot be assessed in isolation. Context matters
- Simple "benchmarking" of outputs is dangerous
- Indicators must be meaningful to each country
- The search for a single indicator is neither helpful nor meaningful

Thank you for your attention

